

POSCO Holdings Data Pack

Quarterly result by segments

(W bn)	FY2022	FY2023	FY2024	1Q22	2Q22	3Q22	4Q22	1Q23	2Q23	3Q23	4Q23	1Q24	2Q24	3Q24	4Q24
Revenue (Consolidated)	84,750	77,127	72,688	21,338	23,010	21,155	19,247	19,381	20,121	18,961	18,664	18,052	18,510	18,321	17,805
Steel (Combined)	70,650	63,539	62,201	18,423	19,331	17,784	15,112	15,770	16,547	15,803	15,419	15,444	15,449	15,669	15,639
POSCO (Separate)	42,695	38,971	37,557	11,272	11,871	10,878	8,675	9,622	10,298	9,675	9,376	9,520	9,277	9,479	9,281
Overseas (Combined)	23,933	20,495	20,713	5,952	6,463	6,030	5,487	5,268	5,210	5,089	4,927	4,942	5,156	5,279	5,335
Others	4,022	4,073	3,932	1,199	997	876	950	880	1,038	1,039	1,116	982	1,016	911	1,022
Infrastructure Business (Combined)	65,901	57,157	56,872	16,489	18,641	15,885	14,885	13,870	15,195	13,833	14,260	14,153	14,768	14,202	13,749
POSCO International (Consolidated)	38,667	33,133	32,341	9,912	11,747	9,041	7,966	8,307	8,871	8,046	7,909	7,761	8,282	8,356	7,942
POSCO Energy (Consolidated) *before merger	3,707			831	676	1,049	1,150								
POSCO E&C (Consolidated)	9,435	10,166	9,469	2,112	2,490	2,262	2,571	2,364	2,591	2,438	2,773	2,453	2,588	2,178	2,251
Others	14,092	13,859	15,062	3,633	3,729	3,532	3,197	3,200	3,733	3,349	3,577	3,939	3,898	3,668	3,556
Energy Materials Business (Combined)	3,389	4,822	3,830	714	810	1,056	808	1,162	1,194	1,313	1,154	1,156	947	966	761
POSCO Future M (Consolidated)	3,302	4,760	3,700	665	803	1,053	781	1,135	1,193	1,286	1,146	1,138	916	923	723
Others	87	62	130	50	7	3	27	27	1	27	8	18	31	43	38
Operating profit (Consolidated)	4,850	3,531	2,174	2,258	2,098	920	(425)	705	1,326	1,196	304	583	752	743	95
Steel (Combined)	3,236	2,557	1,669	1,678	1,762	515	(718)	338	1,021	853	346	339	497	466	334
POSCO (Separate)	2,294	2,082	1,473	1,199	1,322	396	(623)	251	841	727	263	295	418	438	322
Overseas (Combined)	474	194	40	315	315	11	(166)	19	93	71	11	4	20	7	8
Others	468	281	156	164	125	108	71	67	87	55	72	40	59	21	4
Infrastructure Business (Combined)	1,544	1,533	1,324	479	484	345	235	382	445	414	292	340	429	449	108
POSCO International (Consolidated)	928	1,163	1,117	216	346	197	169	280	357	312	215	266	350	357	145
POSCO Energy (Consolidated) *before merger	271			119	26	86	40								
POSCO E&C (Consolidated)	309	201	62	118	126	43	22	55	56	56	34	34	45	47	(63)
Others	36	169	145	26	(13)	20	4	47	32	46	43	40	34	45	26
Battery Materials Business (Combined)	143	(161)	(278)	27	48	75	(7)	10	4	(6)	(169)	6	(28)	(53)	(203)
POSCO Future M (Consolidated)	166	36	1	26	55	82	3	20	52	37	(74)	38	3	1	(41)
Others	(22)	(197)	(279)	2	(7)	(7)	(10)	(10)	(48)	(43)	(95)	(32)	(31)	(54)	(162)

POSCO

(1,000 tons, W bn)	FY2022	FY2023	FY2024	1Q22	2Q22	3Q22	4Q22	1Q23	2Q23	3Q23	4Q23	1Q24	2Q24	3Q24	4Q24
Production volume	32,273	33,560	33,171	8,453	8,341	7,899	7,579	8,304	8,481	8,377	8,396	8,399	7,793	8,430	8,548
Sales volume	32,144	33,144	32,800	8,454	8,239	7,904	7,547	8,162	8,352	8,300	8,330	8,229	7,858	8,248	8,464
Sales Revenue¹	40,378	36,956	35,414	10,695	11,327	10,230	8,125	9,100	9,775	9,177	8,905	9,009	8,753	8,932	8,720

¹ Sales of by-products were excluded.

Major Overseas Steel Subsidiaries

(USD mil)	FY2022	FY2023	FY2024	1Q22	2Q22	3Q22	4Q22	1Q23	2Q23	3Q23	4Q23	1Q24	2Q24	3Q24	4Q24
Revenue															
PT Krakatau POSCO (Indonesia)	2,328	2,397	2,067	508	773	550	498	651	616	581	549	565	441	523	538
Zhangjiagang POSCO Stainless Steel (China)	3,260	2,592	2,232	857	883	745	775	714	646	664	568	539	596	595	519
PY Vina (Vietnam)	358	303	311	102	104	78	74	76	82	66	79	82	84	70	75
POSCO Maharashtra (India)	1,473	1,350	1,310	418	387	362	306	335	341	331	343	336	333	327	314

Operating profit															
PT Krakatau POSCO (Indonesia)	220.7	177.0	12.1	82	125	44	(31)	53	58	39	27	3.0	(10.0)	1.0	17.8
Zhangjiagang POSCO Stainless Steel (China)	(60.1)	(130.0)	(96.0)	10	(30)	(32)	(7)	(53)	(27)	(9)	(41)	(17.9)	(16.2)	(22.0)	(40.1)
PY Vina (Vietnam)	5.1	11.0	(17.4)	4	7	(8)	3	5	4	1	1	1.2	(2.0)	(15.2)	(1.8)
POSCO Maharashtra (India)	34.3	74.7	66.8	53	20	(1)	(38)	12	27	8	28	19.5	9.1	15.0	23.2

POSCO International

(W bn)	FY2022	FY2023	FY2024	1Q22	2Q22	3Q22	4Q22	1Q23	2Q23	3Q23	4Q23	1Q24	2Q24	3Q24	4Q24	
Revenue (Consolidated)		33,133	32,341					8,307	8,871	8,046	7,909	7,761	8,282	8,356	7,942	
Energy (Combined) ¹		4,350	4,041					1,245	1,025	957	1,072	1,000	1,107	1,090	927	
Materials (Combined) ²		38,928	28,300					9,321	10,714	9,548	9,331	9,584	10,060	7,266	9,429	
Operating profit (Consolidated)		1,163	1,117					280	357	312	215	266	350	357	144	
Energy (Combined)		659	614					143	202	184	131	139	199	198	78	
Materials (Combined)		513	503					149	157	125	81	127	148	159	69	
LNG Power Generation Business																
Capacity (MW)	3,412	3,412		3,412	3,412	3,412	3,412	3,412	3,412	3,412	3,412	3,412	3,412	3,412	3,412	Scheduled to be updated with the quarterly report
Production (GWh)	11,189	11,213		2,439	2,683	2,954	3,113	3,152	2,509	2,794	2,758	2,883	3,360	3,805		
Utilization Rate (%) ³	59.1%	59.1%		46.1%	52.6%	58.5%	78.8%	57.4%	53.0%	59.2%	66.7%	61.4%	82.3%	84.2%		
Operating Hours(Capacity, Hr)	8,760	8,760		2,160	2,184	2,208	2,208	2,160	2,184	2,208	2,208	2,184	2,184	2,208		
Operating Hours(Actual, Hr)	5,177	5,177		996	1,149	1,292	1,740	1,238	1,158	1,308	1,473	1,341	1,797	1,860		

※ Due to the change in business organization (early January 2024), some of the business report disclosures and Energy/Materials amounts have changed.

¹ Natural gas and LNG production and sales, electricity production, renewable energy generation, etc.

² Steel/steel raw materials, food materials, eco-friendly car parts, secondary battery materials, drive motor core, palm oil, cotton yarn, mineral resources, etc.

³ The operation rate is calculated by dividing the actual operation time by the total operation time.

POSCO E&C

(W bn)	FY2022	FY2023	FY2024	1Q22	2Q22	3Q22	4Q22	1Q23	2Q23	3Q23	4Q23	1Q24	2Q24	3Q24	4Q24
Revenue	9,435	10,166	9,469	2,112	2,490	2,262	2,571	2,364	2,591	2,438	2,773	2,453	2,588	2,178	2,251
Plant	2,629	3,285	2,601	584	615	592	837	877	873	733	802	854	767	513	467
Building Works	4,562	5,045	5,189	1,080	1,247	1,083	1,152	1,110	1,263	1,226	1,445	1,278	1,454	1,266	1,105
Infrastructure	1,349	1,602	1,376	223	393	355	379	322	402	416	462	326	375	320	356
Operating profit	309	201	62	118	126	43	22	55	56	56	34	34	45	47	(63)
Plant	64	20	(135)	16	11	1	36	17	16	7	(21)	7	(39)	(41)	(74)
Building Works	201	149	193	79	107	41	(25)	36	23	37	52	23	89	90	(19)
Infrastructure	12	19	(3)	10	(2)	(5)	9	1	14	9	(5)	4	(4)	(3)	4

POSCO Future M

(W bn)	FY2022	FY2023	FY2024	1Q22	2Q22	3Q22	4Q22	1Q23	2Q23	3Q23	4Q23	1Q24	2Q24	3Q24	4Q24
Revenue	3,302	4,760	3,700	665	803	1,053	781	1,135	1,193	1,286	1,146	1,138	916	923	723
Energy materials	1,938	3,362	2,340	317	464	717	440	780	843	953	786	781	594	583	382
Burned lime/Carbon materials	812	857	552	205	200	217	190	211	205	211	229	216	193	221	Scheduled to be updated with the quarterly report
Refractories	552	541	812	142	139	120	150	144	146	121	130	141	129	119	
Operating profit	166	36	1	26	55	82	3	20	52	37	(74)	38	3	1	(41)
Energy materials	151	(12)	(37)	13	40	78	19	17	37	22	(88)	25	1	(16)	(47)
Burned lime/Carbon materials	8	34	19	6	10	7	(15)	0	6	13	14	5	(1)	14	1
Refractories	7	14	19	6	5	(3)	(1)	3	8	2	(0)	8	3	3	6

POSCO HY Clean Metal

(W bn, 1,000 tons)	FY2022	FY2023	FY2024	1Q22	2Q22	3Q22	4Q22	1Q23	2Q23	3Q23	4Q23	1Q24	2Q24	3Q24	4Q24
Revenue		21	83							14	5	16	28	22	17
Operating profit		(107)	(39)							(24)	(51)	(12)	(7)	(12)	(7)
Utilization Rate ¹		26%	95%							38%	34%	58%	88%	95%	95%
Metal Input Volume														0.988	0.988

¹ A figure divided by the actual metal processing amount in the corresponding quarter by the metal processing capacity (1,038 tons / quarter)

* POSCO HY Clean Metal's battery recycling plant was completed on July 7, 2023.

POSCO Pilbara Lithium Solution

(W bn, 1,000 tons)	FY2022	FY2023	FY2024	1Q22	2Q22	3Q22	4Q22	1Q23	2Q23	3Q23	4Q23	1Q24	2Q24	3Q24	4Q24
Revenue			30									-	2	15	13
Operating profit			(118)									(5)	(5)	(28)	(80)
Production Volume(Factory No.1) ¹			5.8									0.1	1.2	2.0	2.4

¹ Capacity 21.5k tons / year

POSCO Argentina

(W bn)	FY2022	FY2023	FY2024	1Q22	2Q22	3Q22	4Q22	1Q23	2Q23	3Q23	4Q23	1Q24	2Q24	3Q24	4Q24
Revenue			3									-	-	-	3
Operating profit			(106)									(12)	(16)	(11)	(67)

Disclaimer

This material was prepared and circulated to shareholders and investors to release information regarding the company's business performance prior to completion of auditing for the period pertaining to the 4th quarter of 2024. Given that this presentation is based on unaudited financial statements, certain figures may be modified in the course of the audit process.

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